

COTTONWOOD HOLLOW RESIDENTIAL METROPOLITAN DISTRICT

SPECIAL MEETING (Via Teleconference) and at
151 Grant Ave., HR Conference Room, Firestone, CO 80520
Wednesday, May 26, 2021 at 9:00 a.m.

Douglas Hatfield, President	Term to May 2023
Timothy O'Connor, Treasurer	Term to May 2022
Dustin Anderson, Secretary	Term to May 2022
Vacant	Term to May 2023
Vacant	Term to May 2022

Due to Executive Orders issued by Governor Polis, and Public Health Orders implementing the Executive Orders issued by the Colorado Department of Public Health & Environment, and the risk posed by COVID 19, this meeting will be held via teleconferencing and can be joined through the directions below:

<https://zoom.us/j/95817636516?pwd=Mjh3SWpUMkZRMnF2My9FeDZiK3lWZz09>

Call-in Number: 720-707-2699

Meeting ID: 958 1763 6516

Passcode: 917268

NOTICE OF SPECIAL MEETING AND AGENDA

1. Call to Order
2. Declaration of Quorum/Director Conflict of Interest Disclosures
3. Approval of Agenda
4. Public Comment – Members of the public may express their views to the Board on matters that affect the District. Comments will be limited to three (3) minutes per person.
5. Consent Agenda –The items listed below are a group of items to be acted on with a single motion and vote by the Board. An item may be removed from the consent agenda to the regular agenda, by any Board member. Items on the consent agenda are then voted on by a single motion, second, and vote by the Board.
 - a. Ratification of May 14, 2021 Special Meeting Minutes
6. Bond Matters
 - a. Discuss Schedule of Events and Financing Plan
 - b. Consider and make a final determination to issue general obligation indebtedness consisting of its Limited Tax General Obligation Bonds, Series 2021A⁽³⁾, in an approximate principal amount of \$38,000,000, which amount is subject to increase or decrease as determined by the Board, or as otherwise permitted by any resolution adopted by the Board at such meeting, and, in connection therewith, the Board will consider a resolution: authorizing the issuance of such indebtedness; authorizing the Indenture of Trust, a Bond Purchase Agreement, a Continuing Disclosure Agreement, the form of Limited Offering Memorandum and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions. Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be

commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

- c. Other Bond Matters
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7. Legal Matters
 - a. Discuss District Website
 - b. Public Hearing on Inclusion of Property
 - i. Consider Adoption of Resolution and Order for Inclusion of Property
 - c. Public Hearing on Exclusion of Property
 - i. Consider Adoption of Resolution and Order for Exclusion of Property
 - d. Consider Approval of Infrastructure Acquisition and Reimbursement Agreement with Cottonwood Colorado Residential, LLC
 - e. Consider Approval of Funding and Reimbursement Agreement (Operations and Maintenance) with Cottonwood Colorado Residential, LLC
 - f. Consider Termination Agreement Terminating the Advance and Reimbursement Agreement for Operation and Maintenance Costs by and between the District and Mortgage Consultants, LLC
 - g. Consider Approval of Water Credit Reimbursement Agreement
 - h. Other Legal Matters
 8. Financial Matters
 - a. Consider Approval of Claims Payable
 - b. Consider Approval of Unaudited Financial Statements
 - c. Public Hearing on 2021 Budget Amendment
 - i. Consider Adoption of Resolution Amending 2021 Budget
 - d. Other Financial Matters
 9. Other Business
 10. Adjourn